

Current report No. 20/2026**Date: October 23, 2026****Adoption of a resolution to commence a review of strategic options aimed at the Issuer's further capital development and maximizing value for its shareholders.**

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The Management Board of MLP Group S.A. (the “**Issuer**” or the “**Company**”) hereby announces that, on 23 October 2026, it adopted a resolution to initiate a review of available strategic options (the “**Options Review**”) aimed at supporting the implementation of the strategic objectives of the Company and its capital group (the “**Group**”), fostering the Issuer's further capital development, and maximizing shareholder value, in line with the Group's Strategic Goals for 2024–2028. The Options Review may encompass a broad range of strategic and financing alternatives aimed at supporting the Company's long-term development, strengthening its capital structure and maximizing shareholder value, including, among others, potential equity raising through the issuance of new shares of the Company in a transaction that does not require the Company to publish a prospectus or any similar offering document. The Options Review will also take into account the Company's objective of achieving an investment-grade credit rating and the associated need to adjust and optimize the Group's capital structure to support its long-term growth ambitions.

The Management Board has not made any decision as to the specific form, parameters, target investors or timing of a potential transaction, and there is no certainty whether or when such a decision will be made. Any such decision will depend on the Company's actual capital requirements and prevailing market conditions, may require the adoption of relevant resolutions by the Supervisory Board and the General Meeting and will be announced to the market to the extent required by applicable law.

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Legal basis:

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC ("**MAR**") — inside information.