

**Attachment No. 1 to the Notice of Convening an Ordinary General Meeting
of the company MLP Group S.A. seated in Pruszków of June 2, 2026
Draft resolutions of the OGM**

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on examination and approval of the Company's financial statement for 2025, MLP GROUP'S
consolidated financial statements for 2025 and the Management Board's report on the activities of
the Company and the Capital Group in 2025,**

§1

Acting on the basis of Article 393.1 and Article 395 § 2.1 of the Commercial Companies Code and Article 17.1.a) of the Statute, the Ordinary General Meeting hereby approves:

1. the Management Board's report on the activities of the Capital Group MLP Group S.A. for 2025, which, in accordance with Article 55(2) of the Accounting Act, was prepared together with the report on the activities of the parent company as one combined report;
2. The Company's financial statements for the year 2025 prepared in accordance with the International Financial Reporting Standards for the financial year 2025, beginning on 1.01.2025 and ending on 31.12.2025, comprising:
 - a) Separate statement of profit or loss and other comprehensive income for the period from 1.01.2025 to 31.12.2025, with a net profit of PLN 29 905 thousand;
 - b) Separate statement of financial position as at 31.12.2025, with total assets and total equity and liabilities of PLN 2 546 517 thousand;
 - c) Separate statement of cash flows for the period from 1.01.2025 to 31.12.2025, with net cash decrease of PLN 533 499 thousand. Cash at the end of the period amounted PLN 1 920 thousand;
 - d) Separate statement of changes in equity for the period from 1.01.2025 to 31.12.2025, with an equity increase of PLN 29 905 thousand compared to the previous year. Total equity at the end of the period amounted PLN 703 419 thousand;
 - e) Notes to the separate financial statements;
3. The MLP Group's consolidated financial statements prepared in accordance with the International Financial Reporting Standards for the financial year 2025, beginning on 1.01.2025 and ending on 31.12.2025, comprising:
 - a) Consolidated statement of profit or loss and other comprehensive income for the period from 1.01.2025 to 31.12.2025, with net profit of PLN 458 994 thousand;
 - b) Consolidated statement of financial position as at 31.12.2025 with total assets and total equity and liabilities in the amount of PLN 6 988 085 thousand;
 - c) Consolidated statement of cash flows for the period from of 1.01.2025 to 31.12.2025, with a net cash decrease of PLN 547 516 thousand. Cash at the end of the period amounted PLN 120 539 thousand;
 - d) Statement of changes in consolidated equity for the period from 1.01.2025 to 31.12.2025, with an equity increase of PLN 450 776 thousand compared to the previous year. Total equity at the end of the period amounted PLN 3 196 962 thousand;
 - e) Explanatory information to the consolidated financial statements.

§ 2

The resolution shall come into force upon its adoption.

**Attachment No. 1 to the Notice of Convening an Ordinary General Meeting
of the company MLP Group S.A. seated in Pruszków of June 2, 2026
Draft resolutions of the OGM**

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the distribution of profit for 2025**

§ 1

The Ordinary General Meeting of the Company, acting on the basis of Article 395 § 2.2 of the Commercial Companies Code and Article 17.1 d) of the Company's Statutes, decides that the profit for the financial year 2025 in the amount of PLN 29 905 thousand shall be allocated as a retained earnings.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the approval of duties performed by the President of the Management Board of the
Company**

§ 1

Acting on the basis of Article 393 .1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Radosław T. Krochta** - President of the Management Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the approval of duties performed by the Vice - President of the Management Board of the
Company**

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2.3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Michael Shapiro** – Vice - President of the Management Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Attachment No. 1 to the Notice of Convening an Ordinary General Meeting
of the company MLP Group S.A. seated in Pruszków of June 2, 2026
Draft resolutions of the OGM**

**Resolution No. [●]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków**

on the approval of duties performed by the Member of the Management Board of the Company

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Ms Agnieszka Góźdź** – Member of the Management Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [●]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków**

on the approval of duties performed by the Member of the Management Board of the Company

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Maciej Müldner** – Member of the Management Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [●]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków**

on the approval of duties performed by the Chairman of the Supervisory Board of the Company

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Shimshon Marfogel** - Chairman of the Supervisory Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [●]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków**

**Attachment No. 1 to the Notice of Convening an Ordinary General Meeting
of the company MLP Group S.A. seated in Pruszków of June 2, 2026
Draft resolutions of the OGM**

**on the approval of duties performed by the Vice - Chairman of the Supervisory Board of the
Company**

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Eytan Levy** — Vice - Chairman of the Supervisory Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the approval of duties performed by the Member of the Supervisory Board of the Company**

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Oded Setter** - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the approval of duties performed by the Member of the Supervisory Board of the Company**

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Guy Shapira** - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the approval of duties performed by the Member of the Supervisory Board of the Company**

**Attachment No. 1 to the Notice of Convening an Ordinary General Meeting
of the company MLP Group S.A. seated in Pruszków of June 2, 2026
Draft resolutions of the OGM**

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Maciej Matusiak** - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the approval of duties performed by the Member of the Supervisory Board of the Company**

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Piotr Chajderowski** - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the approval of duties performed by the Member of the Supervisory Board of the Company**

§ 1

Acting on the basis of Article 393.1 in connection with Article 395 § 2. 3 of the Commercial Companies Code and Article 17.1 e) of the Company's Statute, the Ordinary General Meeting of the Company hereby approves duties performed by **Mr Jan Woźniak** - Member of the Supervisory Board of the Company - in the financial year ended 31 December 2025.

§ 2

The resolution shall come into force upon its adoption.

**Resolution No. [•]
of the Ordinary General Meeting
of the company: MLP GROUP Spółka Akcyjna with its registered office in Pruszków
on the report of the Supervisory Board's on the remuneration of the Members of the Management
Board and Supervisory Board in the financial year 2025**

§ 1

Acting pursuant to Article 90g(6) of the Act of 29 July 2005 *on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies* (consolidated

**Attachment No. 1 to the Notice of Convening an Ordinary General Meeting
of the company MLP Group S.A. seated in Pruszków of June 2, 2026
Draft resolutions of the OGM**

text, Journal of Laws of 2025 item 592, as amended), the Ordinary General Meeting of Shareholders of the Company, having reviewed the Report of the Supervisory Board on the Remuneration of the Members of the Management Board and the Supervisory Board in the financial year 2025 and having familiarised itself with the auditor's assessment as regards the inclusion therein of the information required pursuant to Art. 90g sections 1-5 and 8 of the above mentioned Act, gives a positive opinion on the Report submitted by the Supervisory Board.

§ 2

This resolution shall come into force upon its adoption.