

MLP Group S.A. (the Issuer), pursuant to Article 35(1.2) of the Act of January 15, 2015, on Bonds, presents a forecast of the development of the financial obligations of the Issuer and the Capital Group

### Estimated data

	31.12.2024			
	PLN bn			
	The Capital Group		The Issuer	
	PLN bn	% of Liabilities and Equity	PLN bn	% of Liabilities and Equity
Loans and non-bank borrowings	1,862	30,71%	0,292	20,14%
Bonds	0,497	8,20%	0,497	34,28%
Leasing	0,042	0,69%	0,001	0,07%
<b>Financial Liabilities</b>	<b>2,401</b>	<b>39,60%</b>	<b>0,790</b>	<b>54,50%</b>

	06.03.2025			
	PLN bn			
	The Capital Group		The Issuer	
	PLN bn	% of Liabilities and Equity	PLN bn	% of Liabilities and Equity
Loans and non-bank borrowings	2,042	32,55%	0,292	23,25%
Bonds	0,302	4,81%	0,302	24,04%
Leasing	0,042	0,66%	0,001	0,08%
<b>Financial Liabilities</b>	<b>2,386</b>	<b>38,02%</b>	<b>0,595</b>	<b>47,37%</b>