

MLP Group S.A. (the Issuer), pursuant to Article 35(1a) of the Act of January 15, 2015, on Bonds, presents a forecast of the development of the financial obligations of the Issuer and the Capital Group as of December 31, 2025.

### Estimated data

	31.12.2025			
	PLN bn			
	The Capital Group		The Issuer	
	PLN bn	% of Liabilities and Equity	PLN bn	% of Liabilities and Equity
Loans and non-bank borrowings	1,427	22,13%	0,343	23,66%
Bonds	1,490	23,11%	1,490	102,78%
Leasing	0,059	0,91%	0,001	0,07%
<b>Financial Liabilities</b>	<b>2,976</b>	<b>46,15%</b>	<b>1,834</b>	<b>126,51%</b>