

Current report No. 22/2024

Date: October 25, 2024

Early full repayment of facility loans by the subsidiaries of the Issuer

The Management Board of MLP Group S.A. with its register office in Pruszków (the "**Issuer**") announces that on October 25, 2024 the subsidiaries of the Issuer made the full early repayment of the loans for a total principal amount of EUR 41,186,478 plus the interest and other early repayment fees accrued, as regards the following loans:

- 1) the company MLP Pruszków VI sp. z o.o. with its register office in Pruszków repaid the loans granted under the loan agreement of September 6, 2023 concluded with mBank S.A. with its register office in Warsaw;
- 2) the company MLP Czeladź Sp. z o.o. with its register office in Pruszków repaid the loans granted under the loan agreement of March 29, 2023 concluded with BNP Paribas Bank Polska S.A. with its register office in Warsaw,
- 3) the company MLP Łódź II Sp. z o.o. with its register office in Pruszków repaid the loans granted under the loan agreement of December 20, 2022 concluded with Santander Bank Polska S.A. with its register office in Warsaw.

As a result of these repayments the loans are fully repaid and the abovementioned subsidiaries of the Issuer have no further obligations towards the lenders arising from these loan agreements.

Additionally, the Issuer's subsidiaries submitted instructions to the lenders for the full early repayment of loans for a total principal amount of EUR 26,253,205 plus interest and other early repayment fees accrued, as regards the following loans:

- 4) the company MLP Pruszków II sp. z o.o. with its register office in Pruszków submitted instructions for the repayment of loans granted under the loan agreement of July 23, 2021 concluded with Bank Polska Kasa Opieki S.A. with its register office in Warsaw;
- 5) the company MLP Bucharest West SRL with its register office in Bucharest (Romania) submitted instructions for the repayment of loans granted under the loan agreement of September 23, 2021 concluded with OTP Bank Romania SA (Banca Transilvania SA) with its register office in Romania.

The repayment is scheduled by October 31, 2024. As a result of these repayments the loans will be fully repaid and the abovementioned subsidiaries of the Issuer will have no further obligations towards the lenders arising from these loan agreements.

Legal basis:

Article 17(1) of MAR – Inside information.