

Current report No. 7/2024

Date: February 29, 2024

Conditional allotment of series G bonds by MLP Group

Further to current report No. 4/2024 of February 21, 2024, the Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on February 29, 2024, resolution of the Management Board No. 5/02/2024 on conditional allotment of 41,000 series G bearer bonds of the Company, with a nominal value of EUR 1,000 per one bond and a total nominal value of EUR 41,000,000 (the “**Bonds**”) was adopted.

On the primary market, 35 entities placed subscription orders for a total of 41,000 Bonds.

The Company’s Management Board conditionally allotted 41,000 Bonds to those 35 entities.

For the parameters of the Bonds, see Current Report No. 4/2024 of February 21, 2024.

Legal basis:

Article 17(1) of MAR – Inside information.