

Current Report No. 13/2023

Date: May 17, 2023

Buy-back and redemption of series E bonds

The Management Board of MLP Group S.A. with its registered office in Pruszków (the “**Company**”) announces that on May 17, 2023 the Company’s Management Board adopted a resolution No 3/05/2023 on the buy-back and redemption of 2,000 series E bearer bonds of the Company with a nominal value of EUR 1,000 per bond and total nominal value of EUR 2,000,000, registered by the Central Securities Depository of Poland (“**CSDP**”) under ISIN number “PLMLPGR00108” (the “**Bonds**”).

The Bonds have been bought-back on May 17, 2023 at the price equal to the nominal value of the Series E Bonds increased by the interest calculated in accordance with the terms of issue of the Series E Bonds.

In connection with the above the Company will apply to the CSDP for redemption of the Bonds, in accordance with applicable regulations and procedure adopted by the CSDP.

Legal basis:

Article 17(1) of MAR – Inside information