

Current Report No. 10/2023

Date: 28 April 2023

Facility Agreement executed by Issuer's subsidiary

MLP Group S.A. (the "**Company**") announces that on 28 April 2023 a company belonging to the Company's capital group: i.e. **MLP Poznań West II Sp. z o.o.** with its registered office in Pruszków (the "**Borrower**") concluded a loan agreement (the "**Facility Agreement**"), with the bank AAREAL BANK AG with its registered office in Wiesbaden (the "**Bank**"). The loan amount is EUR 63,500,000.00.

The proceeds will be used to refinance the Borrower's previously existing loan obligations and additionally to finance investment projects of the MLP Group S.A. Capital Group.

The term of the agreement is five years from the execution date, and the facility bears interest at a floating rate (3M EURIBOR) plus the Bank' margin.

Under the Facility Agreement, the Borrower will pay fees that are customary in transactions of this type, i.e. an arrangement fee.

The Facility Agreement contains standard clauses and is a typical agreement for transactions of this type. Standard collateral for the repayment of the loan has also been established, including mortgages on real estate belonging to the Borrower, a pledge on the Borrower's shares, and declarations of submission to execution under Article 777 of the Code of Civil Procedure.

The conclusion of the Facility Agreement will contribute to the strengthening of the Borrower's financial stability through the consolidation of the Borrower's existing credit liabilities, the acquisition of a new source of financing and the extension of the maturity of the debt. The loan will be disbursed upon fulfilment of the standard conditions precedent for this type of financing. The Facility Agreement also contains obligations on the part of the Borrower to fulfil, upon the disbursement of the above-mentioned loan, follow-up conditions, which are also standard for transactions of this type.

The Loan Agreement does not contain any other specific terms deviating from those commonly used for this type of agreement. There are no relationships between the Borrower and the Bank. There are also no relationships between the Borrower's management or supervisory personnel and the Bank's management or supervisory personnel.

The Facility Agreement is considered to meet the criteria for having a potential impact on the Company's share price as the total value of the agreement executed between the Borrower and the Bank is significant by the Company's standards.

Legal basis: Article 17(1) of MAR – Inside information.