

**Current Report No. 31/2022**

Date: 22.12.2022.

**Registration of share capital increase and amendments to the Articles of Association of MLP GROUP S.A.**

The Management Board of MLP Group S.A. with its registered office in Pruszków ("**Company**") announces that the Company has acknowledged that on 22 December 2022, the Regional Court for the City of Warsaw in Warsaw, XIV Commercial Division of the National Court Register made an entry in the Register of Entrepreneurs of the National Court Register maintained for the Company, of an increase in the Company's share capital from the amount of PLN 5,343,409.75 to the amount of PLN 5,998,745.50 through the issuance of 2,621,343 series F ordinary bearer shares of the Company with a nominal value of PLN 0.25 each issued pursuant to Resolution No. 1 of the Company's Management Board dated 29 November 2022 on increasing the Company's share capital through the issuance of series F ordinary shares, depriving existing shareholders of all preemptive rights to all series F shares, establishing the principles for distribution of series F shares, including establishing the preemptive right for the Company's shareholders who are qualified investors or who subscribe for shares for an amount higher than the equivalent of EUR 100,000, applying for admission and introduction of series F shares and rights to series F shares to trading on the regulated market operated by the Warsaw Stock Exchange, dematerialization of series F shares and rights to series F shares, authorization to enter into an agreement to register series F shares and rights to series F shares with a securities depository, as well as the related amendment of the Company's Articles of Association made by Resolution No. 2 of the Company's Board of Directors dated December 8, 2022 on determining the amount of the Company's share capital increase through the issuance of series F ordinary bearer shares within the authorized capital and amending the Company's Articles of Association ("**Registration**").

As of the date of this current report, the total number of votes resulting from all issued shares of the Company (after the Registration) is 23,994,982 votes, and the Company's share capital is represented by 23,994,982 shares of the Company with a nominal value of PLN 0.25 (twenty-five groszy) each, including:

- 1) 11,440,000 series A bearer shares,
- 2) 3,654,379 series B bearer shares,
- 3) 3,018,876 series C bearer shares,
- 4) 1,607,000 series D bearer shares,
- 5) 1,653,384 series E bearer shares,
- 6) 2,621,343 series F bearer shares.

In addition, as the share capital increase was made within the authorized capital, the Company's Management Board informs that the authorized capital has been fully utilized.

In connection with the amendments to the Company's Articles of Association, the Company's Board of Directors provides below the new wording of Article 9 of the Articles of Association,:

*Article 9*

*9.1 The Company's share capital amounts to PLN 5,998,745.50 (five million nine hundred and ninety-eight thousand seven hundred and forty-five zlotys and fifty groszy) and is divided into 23,994,982 (twenty-three million nine hundred and ninety-four thousand nine hundred and eighty-two) series A, series B, series C, series D, series E and series F shares with a nominal value of PLN 0.25 (twenty-five groszy) each.*

*9.2 All shares in the share capital are ordinary shares, whereby:*

*1) 11,440,000 (eleven million four hundred and forty thousand) shares numbered from No. A 0000000001 to No. A 00011440000 are series A bearer shares,*

*2) 3,654,379 (three million six hundred and fifty-four thousand three hundred and seventy-nine) shares numbered from No. B 0000000001 to No. B 0003654379 are series B bearer shares,*

*3) 3,018,876 (three million eighteen thousand eight hundred and seventy-six) shares numbered from C 0000000001 to C 0003018876 are series C bearer shares,*

*4) 1,607,000 (one million six hundred and seven thousand) shares numbered D 0000001 to D 1607000 are series D bearer shares,*

*5) 1,653,384 (one million six hundred and fifty-three thousand three hundred and eighty-four) shares numbered E 0000001 to E 1653384 are series E bearer shares,*

*6) 2,621,343 (two million six hundred and twenty-one thousand three hundred and forty-three) shares numbered F 0000001 to F 2621343 are series F bearer shares.*

Legal basis:

§ 5 point 1 of the Regulation of the Minister of Finance dated March 29, 2018 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state