

CURRENT REPORT 19/2022/K – 25.11.2022

Correction of Current Report No. 19/2022 on amendment of the Bond Issue Program and conclusion of an annex to the issue agreement regarding the establishment of a bond issue program

The Management Board of MLP Group S.A. (the "Company") announces that Current Report No. 19/2022, issued on November 25th 2022, contained the following erroneous incomplete report:

*"With reference to the current report No. 18/2022 on September 23, 2022, the Management Board of MLP Group S.A. (the "Company") informs that on the basis of the adopted resolution No. 3/11/2022 on the amendment of the bond issue program and the Company's adoption of the necessary actions related to the change of the program ("**Resolution**"), on November 25, 2022, the Company has concluded with mBank S.A. with its registered office in Warsaw, as the organizer, calculation agent, technical agent, issue agent and dealer an annex ("**Annex**") to the issue agreement of September 23, 2022 regarding the establishment of a bond issue program (the "**Agreement**"). On the basis of the Resolution and the Annex, Bonds may be issued in euro (EUR) as well as in Polish zlotys (PLN) as part of the bond issue program (the "**Program**")."*

The complete report is:

*"With reference to the current report No. 18/2022 on September 23, 2022, the Management Board of MLP Group S.A. (the "Company") informs that on the basis of the adopted resolution No. 3/11/2022 on the amendment of the bond issue program and the Company's adoption of the necessary actions related to the change of the program ("**Resolution**"), on November 25, 2022, the Company has concluded with mBank S.A. with its registered office in Warsaw, as the organizer, calculation agent, technical agent, issue agent and dealer an annex ("**Annex**") to the issue agreement of September 23, 2022 regarding the establishment of a bond issue program (the "**Agreement**"). On the basis of the Resolution and the Annex, Bonds may be issued in euro (EUR) as well as in Polish zlotys (PLN) as part of the bond issue program (the "**Program**")."*

*Commentary of the Management Board: The conclusion of the Annex and the change of currency by adding the possibility of issuing bonds also in Polish zlotys (PLN) result from the Management Board's consideration of the possibility of the Company issuing bearer bonds under the Programme in a public offering ("**Bonds**") in the fourth quarter of this year. The decision on whether to offer the Bonds to investors by way of a public offering will be made after an analysis of the market situation. Due to the fact that the Company obtains a significant majority of its revenues in a currency other than PLN – EURO, the Company – in the case of the issue of Bonds – will conclude an appropriate agreement hedging currency and interest rate risk. In the event of a decision to conduct an offer, the final parameters of the Bonds will be determined through conversations with investors and book-building."*

Legal basis:

Article 17 sec.1 of MAR, inside information