

Current Report No. 34/2021

Date: November 17th 2021

Issue of Series D notes by MLP Group

Further to Current Report No. 33/2021 of October 26th 2021, the Management Board of MLP Group S.A. (the “**Company**”) announces that on November 17th 2021 20,000 Series D bearer notes of the Company, with a nominal value of EUR 1,000 per note and a total nominal value of EUR 20,000,000, (the “**Notes**”), were duly paid up.

On the primary market, 26 entities (including sub-funds) placed subscription orders for a total of 20,000 Notes.

Ultimately, the Company’s Management Board allotted 20,000 Notes to those entities (including sub-funds).

The Notes were registered with the Central Securities Depository of Poland (Krajowy Depozyt Papierów Wartościowych S.A.) under ISIN code PLMLPGR00090.

For other parameters of the Notes, see Current Report No. 33/2021 of October 26th 2021.

Pursuant to Resolution No. 1145/2021 of the WSE Management Board dated November 12th 2021, the Notes were introduced to Catalyst as of the date of their registration with the Central Securities Depository of Poland, i.e., November 17th 2021.

Legal basis:

Article 17(1) of MAR – Inside information.

MLP GROUP S.A.

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299,
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 5,343,409.75, paid in full

www.mlpgroup.com