

Current Report No. 12/2021

Date: May 22nd 2021

Communication from Central Securities Depository of Poland concerning registration date of allotment certificates for Series E shares in MLP Group S.A.

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Further to Current Report No. 11/2021 of May 21st 2021, the Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that on May 21st 2021 the Central Securities Depository of Poland (“**CSDP**”) issued a communication stating that 1,653,384 allotment certificates for Series E ordinary bearer shares in the Company with a par value of PLN 0.25 per share assigned ISIN code PLMLPGR00082 would be registered in the securities depository on May 25th 2021, in accordance with the CSDP Decision No. 682/2021 of May 20th 2021.

IMPORTANT NOTICE

This current report has been prepared on the basis of Par. 17.1.3 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2018.

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Legal basis:

Par. 17.1.13 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018

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