

Current Report No. 11/2021

Date: May 21st 2021

Information on admission and introduction to stock-exchange trading of allotment certificates for Series E shares in MLP Group S.A.

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Further to Current Report No. 10/2021 of May 20th 2021, the Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that on May 21st 2021 it was notified that the Management Board of the Warsaw Stock Exchange (the “**WSE Management Board**”) had passed Resolution No. 532/2021 of May 21st 2021 on admission and introduction to trading on the WSE Main Market of allotment certificates for Series E ordinary bearer shares in the Company (the “**Resolution**”), under which the WSE Management Board had decided to admit and introduce to trading on the main market 1,653,384 allotment certificates for Series E ordinary bearer shares in the Company with a par value of PLN 0.25 per share (the “**Allotment Certificates**”), subject to registration of the Allotment Certificates by the Central Securities Depository of Poland on or before May 25th 2021 and their designation with ISIN code PLMLPGR00082. The Allotment Certificates will be listed in the continuous trading system under the abbreviated name “MLPGROUP-PDA” and designation “MLGA”.

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This current report has been prepared on the basis of Par. 17.1.2 and Par. 17.1.4 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

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Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,930,063.75, paid in full

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Legal basis:

Par. 17.1.2 and Par. 17.1.4 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018

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