

## Current Report No. 2/2021

Date: April 9th 2021

### Credit facility agreement signed by subsidiaries

MLP Group S.A. (the “**Company**”) announces that on April 9th 2021 four companies of the MLP Group: MLP Lublin Sp. z o.o. of Pruszków, MLP Gliwice Sp. z o.o. of Pruszków, MLP Teresin Sp. z o.o. of Pruszków and MLP Wrocław Sp. z o.o. of Pruszków (the “**Borrowers**”), executed a credit facility agreement with **BNP PARIBAS BANK POLSKA S.A.** of Warsaw and **POWSZECHNA KASA OSZCZĘDNOŚCI BANK POLSKI S.A.** of Warsaw (the “**Banks**”).

The facility amount is EUR 73,417,681.

The proceeds will be used to refinance the Borrowers’ existing credit facilities, to refinance capital expenditures planned to be incurred by a Borrower to expand the MLP Wrocław logistics park in Mirków and to finance the MLP Group’s projects through repayment of subordinated loans.

The credit facility agreement provides the principal will be repaid in equal installments from June 30th 2021 to April 9th 2027. Interest rate will be a floating rate (3M EURIBOR) plus a margin charged by the Banks.

The agreement between the Borrowers and the Banks contains standard clauses and is a typical agreement for transactions of this type. Customary security for the repayment of the facility has also been created, including mortgages over properties owned by the Borrowers and pledges over shares in the Borrowers.

The credit facility agreement will help the Company to secure a new financing source and extend debt maturity, thus strengthening its financial stability.

Funds will be disbursed once the standard conditions precedent for this type of finance have been met.

No links exist between the Borrowers and the Banks or between the Borrowers’ management or supervisory personnel and the Banks’ management or supervisory personnel.

The credit facility agreement is considered to meet the criteria for having a potential impact on the Company’s share price as the total value of the agreement signed between the Borrowers and the Banks is significant by the Company’s standards.

#### Legal basis:

*Article 17(1) of MAR – inside information.*

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#### MLP GROUP S.A.

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Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,930,063.75, paid in full  
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