

**Current Report No. 31/2020**

Date: December 28th 2020

**Information on setting last listing day of allotment certificates for Series D shares in MLP Group S.A. and on admission and introduction to stock-exchange trading of Series D shares in MLP Group S.A.**

The Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that on December 28th 2020 it was notified of the adoption by the Management Board of the Warsaw Stock Exchange (the “**WSE Management Board**”) of:

- 1) Resolution No. 1026/2020 dated December 23rd 2020 on setting December 29th 2020 as the last listing day of the 1,607,000 allotment certificates for Series D ordinary bearer shares in the Company, with a par value of PLN 0.25 per share, assigned ISIN code PLMLPGR00074 by the Central Securities Depository of Poland; and
- 2) Resolution No. 1027/2020 dated December 23rd 2020 on admission and introduction to trading on the WSE Main Market of Series D ordinary bearer shares in the Company (the “**Resolution**”), under which the WSE Management Board had decided to admit and introduce to trading on the main market 1,607,000 Series D ordinary bearer shares in the Company with a par value of PLN 0.25 per share (the “**Shares**”), subject to registration of the Shares by the Central Securities Depository of Poland on December 30th 2020 and their designation with ISIN code PLMLPGR00017.

Legal basis:

*Par. 17.1.2 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018*

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**MLP GROUP S.A.**

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299,  
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,930,063.75, paid in full

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