

Current Report No. 29/2020

Date: December 28th 2020

CSDP's representation on registration in securities depository of Series D shares in MLP Group S.A.

The Management Board of MLP Group S.A. of Pruszków (the "**Company**") announces that it has received from the Central Securities Depository of Poland (the "**CSDP**") a representation dated December 21st 2020 to the effect that CSDP has entered with the Company into an agreement on registration of 1,607,000 Series D ordinary bearer shares in the Company, with a par value of PLN 0.25 per share (the "**Shares**"), assigned ISIN code PLMLPGR00017 (the "**Representation**").

In accordance with the Representation, the Shares will be registered in connection with the closing of accounts maintained for the transferable allotment certificates for shares assigned code PLMLPGR00074, within three days from receipt by the CSDP of the decision to introduce the Shares to trading on the regulated market on which other Company shares assigned the same ISIN code are already listed, but in no case earlier than on the day specified in that decision as the date of introducing the Shares to trading on that regulated market.

Legal basis:

Par. 17.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018

MLP GROUP S.A.

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 0000053299,
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,930,063.75, paid in full

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