

Current Report No. 28/2020

Date: December 8th 2020

Registration of share capital increase and amendments to Articles of Association of MLP GROUP

The Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that the Company has been notified that on December 8th 2020 the District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, entered in the Business Register of the National Court Register an increase in the Company’s share capital from PLN 4,528,313.75 to PLN 4,930,063.75 by way of an issue of 1,607,000 Series D ordinary bearer shares with a par value of PLN 0.25 per share pursuant to Resolution No. 1 of the Company’s Management Board of October 12th 2020 to increase the Company’s share capital through the issue of Series D ordinary shares, to waive all of the existing shareholders’ pre-emptive rights to acquire any Series D shares, to define the rules of distribution of Series D shares, including to determine pre-emptive rights of the Company shareholders that are qualified investors or investors subscribing for shares for more than the equivalent of EUR 100,000, to seek admission and introduction of Series D shares and allotment certificates for Series D shares to trading on the regulated market operated by the Warsaw Stock Exchange, to convert Series D shares and allotment certificates for Series D shares into book-entry form, and to authorise entry into an agreement on registration of Series D shares and allotment certificates for Series D shares with the securities depository, as well as relevant amendments to the Company’s Articles of Association made under Resolution No. 2 of the Company’s Management Board of October 27th 2020 to determine an increase in the Company’s share capital through an issue of Series D ordinary bearer shares within the limits of the authorised capital and to amend the Company’s Articles of Association (the “**Registration**”).

As at the date of this Current Report, the total number of voting rights attached to all outstanding shares of Company (following the Registration) is 19,720,255, and the Company’s share capital is represented by 19,720,255 Company shares with a par value of PLN 0.25 (twenty-five grosz) per share, including:

- 1) 11,440,000 Series A bearer shares,
- 2) 3,654,379 Series B bearer shares,
- 3) 3,018,876 Series C bearer shares,
- 4) 1,607,000 Series D bearer shares.

MLP Group S.A.

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District Court for the Capital City of Warsaw in Warsaw, 14th Commercial Division of the National Court Register, No. KRS 000053299,
Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,930,063.75, paid in full
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In addition, as the share capital was increased within the limits of the authorised capital, as at the date of this Current Report the remaining authorised capital is PLN 413,346.

The Management Board also publishes below the amended wording of Article 9 of the Company's Articles of Association:

"Article 9

9.1 The Company's share capital amounts to PLN 4,930,063.75 (four million, nine hundred and thirty thousand, sixty-three złoty, 75/100) and is divided into 19,720,255 (nineteen million, seven hundred and twenty thousand, two hundred and fifty-five) Series A, Series B, Series C and Series D shares with a par value of PLN 0.25 (twenty-five grosz) per share.

9.2 All shares in the share capital are ordinary shares and:

- 1) 11,440,000 (eleven million, four hundred and forty thousand) shares numbered from A 00000000001 to A 00011440000 are Series A bearer shares,*
- 2) 3,654,379 (three million, six hundred and fifty-four thousand, three hundred and seventy-nine) shares numbered from B 00000000001 to B 0003654379 are Series B bearer shares,*
- 3) 3,018,876 (three million, eighteen thousand, eight hundred and seventy-six) shares numbered from C 00000000001 to C 0003018876 are Series C bearer shares,*
- 4) 1,607,000 (one million, six hundred and seven thousand) shares numbered from D 0000001 to D 1607000 are Series D bearer shares."*

Legal basis:

Par. 5.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018