

**Current Report No. 26/2020**

Date: November 12th 2020

**Assimilation of Series C1 notes with Series C notes of MLP Group S.A.**

Further to Current Report No. 15/2020 of October 16th 2020 concerning the issue by the Company of Series C1 bearer notes, the Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that on November 12th 2020 the Central Securities Depository of Poland (the “**CSDP**”) resolved, at the Company’s request, to assimilate the Series C1 notes with Series C notes of the Company. According to the CSDP’s statement, the assimilation will be effected in the depository system on November 18th 2020. The Series C1 notes have been assigned the same ISIN code as that previously assigned by the CSDP to the Series C notes (PLMLPGR00058). Following the assimilation, the number of notes assigned ISIN code PLMLPGR00058 will be 45,000.

As communicated in Current Report No. 25/2020 of November 10th 2020, in connection with the CSDP’s decision to assimilate the Series C1 notes with the Series C notes on November 18th 2020, November 18th 2020 will be the date of first listing of the assimilated notes in the Catalyst alternative trading system.

Legal basis:

*Par. 17.1.1 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018*