

**Current Report No. 25/2020**

Date: November 10th 2020

**Date of first listing of Series C1 bearer notes of MLP Group in Catalyst alternative trading system**

The Management Board of MLP Group S.A. of Pruszków (the “**Company**”) announces that on November 10th 2020 the Management Board of the Warsaw Stock Exchange (the “**WSE Management Board**”) passed Resolution No. 874/2020 setting the date of first listing of the Company’s Series C1 bearer notes in the Catalyst alternative trading system. Pursuant to the resolution of the WSE Management Board, November 18th 2020 was set as the date of first listing in the Catalyst alternative trading system of 15,000 Series C1 bearer notes of the Company, with a par value of EUR 1,000 per note, assigned code PLMLPGR00066 by the Central Securities Depository of Poland, provided that on November 18th 2020 the Central Securities Depository of Poland assimilates the notes with the Company’s Series C notes traded in the Catalyst alternative trading system under code PLMLPGR00058. The Series C1 notes will be listed in the continuous trading system with ticker symbol MLPO225.

Legal basis:

*Par. 17.1.4 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018*