

Current Report No. 22/2020

Date: November 3rd 2020

CSDP's representation on registration in the securities depository of allotment certificates for MLP Group S.A.'s Series D shares

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The Management Board of MLP Group S.A. of Pruszków (the "**Company**") announces that it has received from the Central Securities Depository of Poland (the "**CSDP**") a representation dated November 3rd 2020 to the effect that CSDP has entered with the Company into an agreement on registration of 1,607,000 allotment certificates for Series D ordinary bearer shares in the Company, with a par value of PLN 0.25 per share (the "**Allotment Certificates**"), assigned ISIN code PLMLPGR00074 (the "**Representation**").

Pursuant to the Representation, the Allotment Certificates will be registered subject to their admission to trading on the regulated market, within three days of receipt by the CSDP of the decision to admit the Allotment Certificates to trading on the regulated market.

IMPORTANT NOTICE

This current report has been prepared on the basis of Par. 17.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2018.

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Tax Identification Number (NIP): 534-10-12-136, Industry Identification Number (REGON): 010971300, share capital: PLN 4,528,313.75, paid in full
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In connection with the matters covered by this current report, no prospectus will be made available and no such prospectus is required to be prepared (under the Prospectus Regulation). This current report and the description of the terms and conditions of the New Share Offering contained herein are for information only; the information contained herein is addressed only to persons who are (i) qualified investors within the meaning of the Prospectus Regulation and (ii) investors referred to in Article 1(4)(d) of the Prospectus Regulation (iii) other persons who may be notified thereof in accordance with the applicable laws (all such persons are jointly referred to as "Eligible Persons"). This current report and the terms and conditions described herein may not serve as a basis for taking action or be used by persons other than Eligible Persons. Persons distributing this current report must satisfy themselves that it is lawful to do so. Any investments or investment activity covered by this current report and the terms and conditions described herein shall be available only to and may be undertaken only by Eligible Persons.

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This current report contains (or may contain) certain forward-looking statements relating to the Company's current expectations and predictions of future events. Forward-looking statements, which sometimes contain words such as "aim", "anticipate", "believe", "intend", "plan", "estimate", "expect" and words of similar import, reflect the beliefs and expectations of the Company's Management Board, and involve a number of risk factors, uncertainties and possible falsification of adopted assumptions, which may be updated in the future, and the occurrence or updating of which is beyond the Company's control, and may cause actual results to differ significantly from any expected results expressed or implied in forward-looking statements. The statements contained in this current report concerning past trends or activities should not be considered a statement that such trends or activities will continue in the future. The information contained in this current report may be changed without prior notice and, except as required by applicable laws, the Company is not liable or obliged to, and does not intend to, publicly update or review any forward-looking statements contained herein. The forward-looking statements should not be unduly relied on, as they merely reflect beliefs as at the date of issue of this current report. Nothing in this current report constitutes or is intended to constitute an earnings forecast or estimate, or is intended to imply that the Company's earnings in the current or future financial year will match or exceed the Company's historical or published earnings. In view of these risks, uncertainties and assumptions that may be revised in the future, the recipient should not place undue reliance on forward-looking statements as a forecast of actual results or otherwise.

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Legal basis:

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Par. 17.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018