

## **Current Report No. 1/2020**

Date: January 28th 2020

### **Resolution by MLP Group Management Board on issue of Series C notes**

The Management Board of MLP Group S.A. (the "**Company**") announces that on January 28th 2020 the Company's Management Board passed a resolution on the issue, by way of a public offering, of up to 30,000 Series C bearer notes of the Company with a nominal value of EUR 1,000 per note and a total value of the issue of up to EUR 30,000,000 (the "**Notes**"). The Notes will be issued on February 19th 2020.

They will be unsecured instruments, paying variable interest at 6M EURIBOR plus a margin.

The objectives of the issue were not specified.

The Notes mature on February 19th 2025, with an early redemption option at the Company's discretion.

They will be assigned ISIN code PLMLPGR00058.

The Company will apply for registration of the Notes in the depository maintained by the Central Securities Depository of Poland. It further intends to apply for introduction of the Notes to trading in the alternative trading system organised by the WSE, as will be announced in a separate current report.

#### Legal basis:

*Article 17(1) of MAR – Inside information*