

Current Report No. 11/2018

Date: 3 August 2018

Introduction of B-series bearer bonds issued by MLP Group S.A. into the alternative trading system on Catalyst

The Management Board of MLP Group S.A. (hereinafter: Company) reports that the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych S.A., hereinafter: Exchange) adopted Resolution 827/2018 of 2 August 2018, under which the Management Board of the Exchange decided to introduce 10,000 (ten thousand) B-series bearer bonds of MLP Group S.A. with a par value of EUR 1,000 (one thousand euros) each into the alternative trading system on Catalyst.

At the same time, the Company reports that BondSpot S.A. (hereinafter: BondSpot) adopted Resolution 166/18 of 2 August 2018, under which the Management Board of BondSpot decided to introduce 10,000 (ten thousand) B-series bearer bonds of MLP Group S.A. with a par value of EUR 1,000 (one thousand euros) each into the alternative trading system on Catalyst.

The above resolutions come into force on the date of their adoption.

Legal basis:

Article 17 Section 1 of MAR – confidential information.