

Current Report No. 5/2018

Date: 11 May 2018

Announcement of the Management Board of MLP Group S.A. on convening the Ordinary Shareholder Meeting

The Management Board of MLP Group S.A. with its registered office in Pruszków ("Company"), acting pursuant to Article 399 § 1 and Article 402¹ of the Commercial Company Code ("CCC") as well as Article 11.1 and Article 14 of the Company's Articles of Association, hereby announces that it has convened the Company's Ordinary Shareholder Meeting for 18 June 2018, at 12:00 noon, in the Company's registered office in Pruszków, building S5, ul. 3 Maja 8.

The full text of the announcement on convening the Ordinary Shareholder Meeting of MLP Group S.A. with draft resolutions to be discussed is notified to the public by the Company as an attachment to this report.

Legal basis:

§ 38 Section 1 Items 1-3 of the Regulation issued by the Finance Minister on 13 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws of 2009 No. 33 Item 259, as amended)