

Current Report No. 9/2017

Date of preparation: 5.07.2017

Subject: Introduction of A-series bearer bonds issued by MLP Group S.A. in the alternative trading system on Catalyst

The Management Board of MLP Group S.A. (hereinafter: Company) reports that the Management Board of the Warsaw Stock Exchange (Giełda Papierów Wartościowych S.A., hereinafter: Exchange) adopted resolution 720/2017 of 4 July 2017, under which the Management Board of the Exchange decided to introduce 20,000 (twenty thousand) A-series bearer bonds of MLP Group S.A. with the nominal value of EUR 1,000 (one thousand euro) each to the alternative trading system on Catalyst.

At the same time, the Company reports that BondSpot S.A. (hereinafter: BondSpot) adopted resolution 148/17 of 4 July 2017, under which the Management Board of BondSpot decided to introduce 20,000 (twenty thousand) A-series bearer bonds of MLP Group S.A. with the nominal value of EUR 1,000 (one thousand euro) each to the alternative trading system on Catalyst.

The above resolutions come into force on the date of their adoption.

Legal basis:

Article 17 Sec. 1 MAR Confidential information.