

**Current Report No. 10/2017**

Date of preparation: 10.07.2017

**Subject: Setting of the first day of listing of A-series bonds issued by MLP Group S.A.**

The Management Board of MLP Group S.A. (hereinafter: Company) hereby reports that today it familiarized itself with Resolution 739/2017 adopted by the Management Board of the Warsaw Stock Exchange ("WSE Management Board") on 7 July 2017 setting the date of first listing of A-series bearer bonds issued by MLP Group S.A. in the alternative trading system on Catalyst.

According to the resolution mentioned above, the WSE Management Board decided to:

- 1) set 12 July 2017 as the date of first listing of 20,000 (twenty thousand) A-series bearer bonds issued by MLP Group S.A. with the nominal value of EUR 1,000 (one thousand euro) each, which were allocated the code "PLMLPGR00033" by the National Depository for Securities (*KDPW S.A.*), in the alternative trading system on Catalyst,
- 2) list the bonds referred to in item 1) in the continuous trading system under its abbreviated name "MLP0522".

*Legal basis:*

*Article 17 Sec. 1 MAR Confidential information.*