

**Current Report No. 6/2017**

Date of preparation: 12.05.2017

**Subject: MLP Group S.A. issues A-series bonds**

The Management Board of MLP GROUP S.A. ("Company") reports that on 11 May 2017 the Company issued, in a private offering, 20,000 A-series bearer bonds with the nominal value of EUR 1,000 each and the total value of the issue of EUR 20,000,000 ("Bonds").

The Bonds bear variable interest at EURIBOR for 6-month bank deposits in EUR plus margin.

The Bonds are unsecured.

The purpose of the Bond issue has not been specified.

The final maturity of the Bonds was set at 11 May 2022 with an option of early redemption of the Bonds by the Company.

The Bonds are not documentary. The Bonds were accepted in the depository for securities by Krajowy Depozyt Papierów Wartościowych S.A. pursuant to Resolution No. 305/17 adopted by the Management Board of the National Depository for Securities (*KDPW S.A.*) and allocated the code PLMLPGR00033.

The Company intends to apply to introduce the Bonds into trading in the alternative trading system organized by BondSpot and/or the WSE and the Company will make a relevant announcement in a separate current report.