

## **Current Report No. 3/2017**

Date of preparation: 5.04.2017

### **Subject: Signing a significant agreement – purchase of plot in Germany**

The Management Board of MLP GROUP S.A. with its registered office in Pruszków (“Issuer”, “Company”) hereby reports the execution of a significant agreement by a subsidiary of the Issuer. On 4 April 2017, MLP Logistic Park Germany I sp. z o.o. & Co KG with its registered office in Dortmund, Germany (“Buyer”) entered into an agreement to buy a property situated in the community of Unna in Germany with Ortem PropCo 2 B.V. with its registered office in Amsterdam (“Seller”) (“Agreement”).

Under the provisions of the Agreement, the Buyer is obligated to remit the sales price of EUR 6,450,000 for the property within 30 days of the execution of the Agreement.

There are no ties between the Issuer and the Issuer’s managers and supervisors on one side and the Seller or the Seller’s managers on the other side.

The Issuer holds 100% of the shares in the share capital of both of the Buyer’s two shareholders with a total nominal value of PLN 10,000. The shares in the share capital of both of the Buyer’s two shareholders are a long-term investment made by the Issuer.

The Agreement referred to in this report is not an agreement with a related party. The Agreement has been entered into on an arm’s length basis; its clauses, including the clauses concerning penalties do not deviate from the clauses generally used in these types of agreements.

*[The Issuer’s Management Board has made the decision to publish the information stated above on account of the material value of the agreement and its significance to the Issuer’s business.]*

*General legal basis: Article 17 Sec. 1 MAR confidential information.*