

Current Report No. 10/2016

Date: 27 April 2016

Notification about a change in a stake held in MLP GROUP S.A. with its registered office in Pruszków

MLP Group S.A. with its registered office in Pruszków ("Company") hereby reports that on 26 April 2016 the Company received a notification about a change in the stake held in the Company by Gracecup Trading Ltd. with its registered office in Nicosia, Cyprus. The reduction in the total number of votes took place as a result of the settlement of a block transaction, executed via Pekao Investment Banking S.A. with its registered office in Warsaw, in which Gracecup Trading Ltd. with its registered office in Nicosia, Cyprus, and MIRO Ltd. with its registered office in Limassol, Cyprus, sold a total of 905,660 shares representing 5% of the Company's share capital, of which Gracecup Trading Ltd. with its registered office in Nicosia, Cyprus, sold 452,830 shares representing 2.5% of the share capital and carrying the right to 452,830 votes at the Company's Shareholder Meeting.

Before executing the Transaction, Gracecup Trading Ltd. with its registered office in Nicosia, Cyprus, held 1,094,388 shares in MLP GROUP S.A. representing 6.04% of the Company's share capital and carrying the right to 1,094,388 votes at the Shareholder Meeting representing 6.04% of the total number of votes.

Currently, Gracecup Trading Ltd. holds 641,558 shares in MLP GROUP S.A. representing 3.54% of the Company's share capital and carrying the right to 641,558 votes at the Shareholder Meeting representing 3.54% of the total number of votes.

At the same time, both companies selling the shares (Gracecup Trading Ltd. and Miro Ltd.) undertook not to sell the remaining shares in MLP GROUP S.A. held by them for a period of 180 days without the consent of Pekao Investment Banking S.A.

There are no persons referred to in Article 87 Section 1 Item 3(c) of the Act on Public Offering and the Terms and Conditions for Introducing Financial Instruments to an Organized Trading System and on Public Companies with respect to Gracecup Trading Ltd. with its registered office in Nicosia, Cyprus.

Legal basis:

Article 56 Section 1 Item 2 of the Act on Offerings – current and periodic information

Article 70 Item 1 of the Act on Offerings – acquisition or disposal of a significant stake of shares