

Current Report No. 14/2015

Date: 4 September 2015

Establishment of mortgage pursuant to a significant agreementBody of the report:

The Management Board of MLP GROUP S.A. ("Company") hereby notifies that it has received the decision of the District Court for Lublin-Wschód in Lublin with its registered office in Świdnik dated 24 August 2015 on the registration in land and mortgage register no. KW LU1S/00012867/9 kept for the real property owned by MLP Lublin Sp. z o.o. with its registered office in Pruszków of a contractual mortgage of EUR 25,502,396.00 for the benefit of Powszechna Kasa Oszczędności Bank Polski Spółka Akcyjna. The mortgage secures the loan granted to MLP Lublin Sp. z o.o. with its registered office in Pruszków as described in the Company's Current Report No. 8/2015.

Legal basis:

§ 5 Section 1 Items 1, 3 and 7 of the Finance Minister's Regulation of 19 February 2009 on Current and Periodic Information.