

Current Report No. 2/2015/K

Date: 22 January 2015

Correction of Current Report No. 2/2015 regarding the establishment of a pledge on shares of the Issuer's subsidiary

The Management Board of MLP Group S.A. ("Company") notifies that in Current Report No. 2/2015 published on 17 January 2015, the following text was erroneously included:

"a) (...) with the highest collateral amount up to PLN 10,578,651.00. The pledge was established to secure the repayment of amounts due from mBank S.A., with its registered office in Warsaw ("**Bank**"), following from the loan agreement entered into on 17 December 2014",

whereas it should be worded as follows:

"a) (...) with the highest collateral amount up to PLN 3,750,000.00. The pledge was established to secure the repayment of amounts due from mBank S.A., with its registered office in Warsaw ("**Bank**"), following from the loan agreement entered into on 17 December 2014 and concerning the received working capital loan.",

and the following text was also erroneously included:

"b) (...) The total collateral amount was increased from PLN 3,870,000.00 to PLN 10,578,651.00.",

whereas it should be worded as follows:

"b) (...) The total collateral amount was increased from EUR 3,870,000.00 to EUR 10,578,651.00.",

The remaining wording of Current Report No. 2/2015 shall remain unchanged.

Legal basis

§ 6 Section 2 of the Regulation issued by the Finance Minister on 13 February 2009 on the Current and Periodic Information Transmitted by Securities Issuers and the Conditions for Recognizing the Information Required by the Regulations of a Non-Member State as Equivalent (Journal of Laws of 2009 No. 33 Item 259, as amended)